

Andrew I. Silfen

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Olshan Grundman Frome Rosenzweig & Wolosky LLP

505 Park Avenue, New York, New York 10022

212-753-7200

E-mail address: AIS @ OGFRRLAW.COM

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	New Jersey	1986
	New York	1987
	USDC - SDNY, EDNY	1987
	USDC - NJ	1986

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bankruptcy Institute	1992	Active
Asset Sales Committee		
Real Estate Committee		
Health Care Committee		
American Bar Association	1993	Active
Subcommittee on Loan		
Workouts and Bankruptcy		
Subcommittee on Bankruptcy		
Aspects of Business Transactions		
Turnaround Management Association	1998	Active

III. General professional experience:

Olshan Grundman Frome Rosenzweig & Wolosky LLP - Member [April 1995 - Present]

Ober Kaler Grimes & Shriver - Senior Associate [July 1990 - April 1995]

IV. General pertinent experience:

Representation of creditors, secured and unsecured, landlords, lessors, equity holders, investors and acquirors in out-of-court workouts, in-court and non-judicial reorganizations and restructurings and bankruptcy proceedings as well as related state and federal court litigation in such industries as retail, wholesale, manufacturing, real estate, health care, e-commerce, technology and telecommunication, publishing and media and hospitality, resort and hotel.

Extensive experience in enforcement of creditors' rights and creditors' rights state and federal litigation including loan recovery and collection actions, foreclosures, replevin actions, enforcement proceedings and loan participation and syndication disputes.

V. Mediation training:

Mediation for the Professional, sponsored by the Center For Dispute Resolution, May 14-17, 1997.

Bankruptcy and Business Mediation, sponsored by American Bar Association, 1998.

VI. Pertinent bankruptcy training:

For over thirteen years I have represented secured and unsecured creditors and other parties-in-interest in bankruptcy reorganization and liquidation proceedings including the handling of cash collateral, relief from the automatic stay and adequate protection matters, use and sale of assets, executory contract matters, post-petition financing transactions, plan funding, valuation hearings, disclosure statement and confirmation hearings (including competing plans of reorganization) and claim objection hearings as well as adversary proceedings regarding lien and priority issues, preferences, equitable subordination and fraudulent conveyances.

VII. General pertinent business or legal experience:

I have a broad background in commercial, corporate and finance litigation (bankruptcy and non-bankruptcy). I have represented sellers and purchasers of debt and equity positions of troubled, distressed and bankrupt business entities and acquirors of assets of insolvent and bankrupt entities. I have extensive experience in representing sellers and purchasers of various types of bank debt, trade and other unsecured claims and private and public securities. In the course of my practice I have frequently been involved with asset based financing, revolving credit facilities, loan participation and syndication, equine financing, real estate financing, turnaround financing, debtor-in-possession financing and plan funding and acquisitions concerning such diverse industries as retail, wholesale, manufacturing, health care, e-commerce technology and telecommunication, hospitality, resort and hotel and real estate development.